



Why is it important to protect IP in Middle East?

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Setting the scene

- Most of the Laws and/or IP offices in the region are fairly recent. Laws
- Common Law ownership not recognized
- Well known concepts not established



Setting the scene

 Many Brand Owners deal with MENA as one region and expect a degree of Harmony between IP Offices





Trademarks offices enjoying similar laws have vastly different opinions

Setting the scene

- Often budgets are planned in the Middle East based on feedback of the business units or pressure from distributor or to counter IP infringements
- Costs vary: Prosecution in UAE costs 5 times as in Kuwait



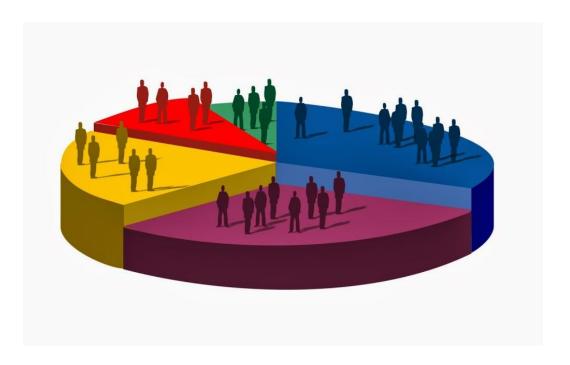
Money for Value

 The UAE acts as a transit trade hub for the Middle East and North Africa, and is a pivotal link of trade between the East and the West



Winning Economies

- 70% of population below 30 years of age
- Some countries among the top ten highest income per capita in the world

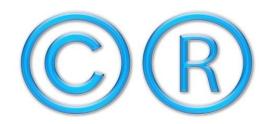


Intellectual Property

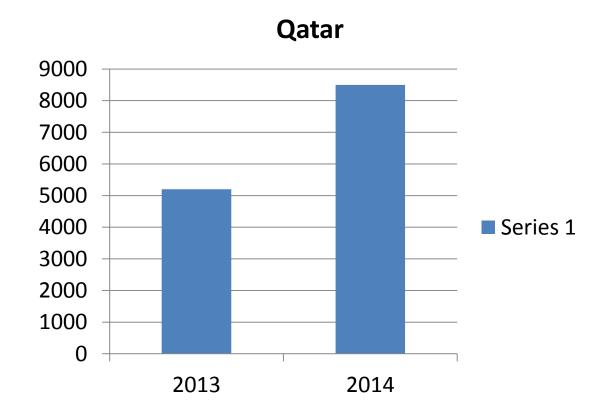
Consumers are brand sensitive and educated

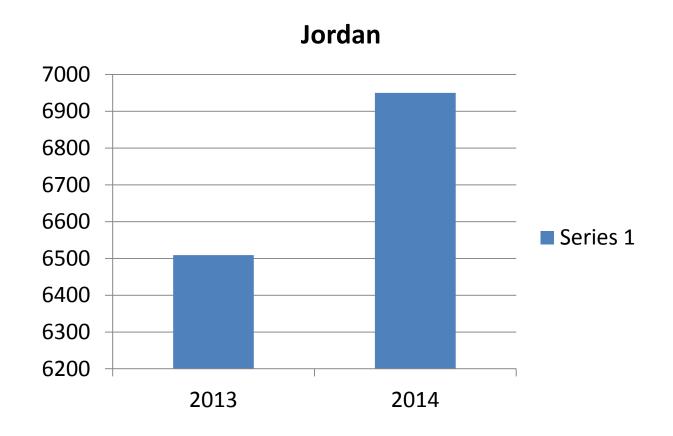


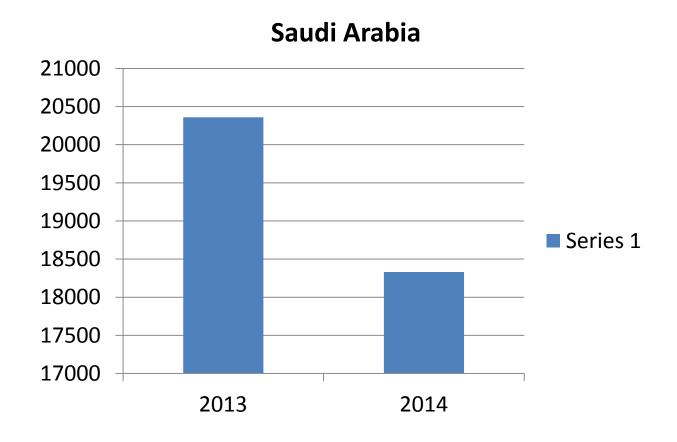
 Despite military conflicts and security risks, trademark and patent prosecution increasing



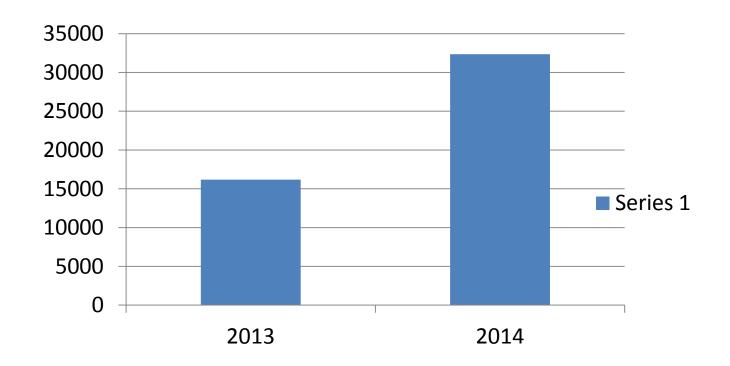








UAE



Trade

UAE Jebel Ali port handled in 2014 more than 15 millions containers compared to 7 Million a decade ago, majority of which are shipments destined to other markets for re-exportation

Figure expected to rise to 19 millions containers per year

Importance of Enforcement

 UAE free zones play a pivotal role in being the hub for transit trade for all of Middle East and Africa and linking China and Far East with Europe



 Dubai is considered according to European Customs the 2nd source of counterfeit goods after China

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Importance of Enforcement

The UAE is a bigger trading partner to the USA than India



Importance of Enforcement

 Conflicts in Syria, Iraq, in Libya causes a surge of infiltration of illicit trade and counterfeit goods





Importance of Enforcement

 Sectors continually growing in Middle East include FMCG, Electric, Telecom, Construction, Healthcare, Education, Media and Entertainment, Personal care, Perfumes & Cosmetics, Electronics, Luxury & Fashion



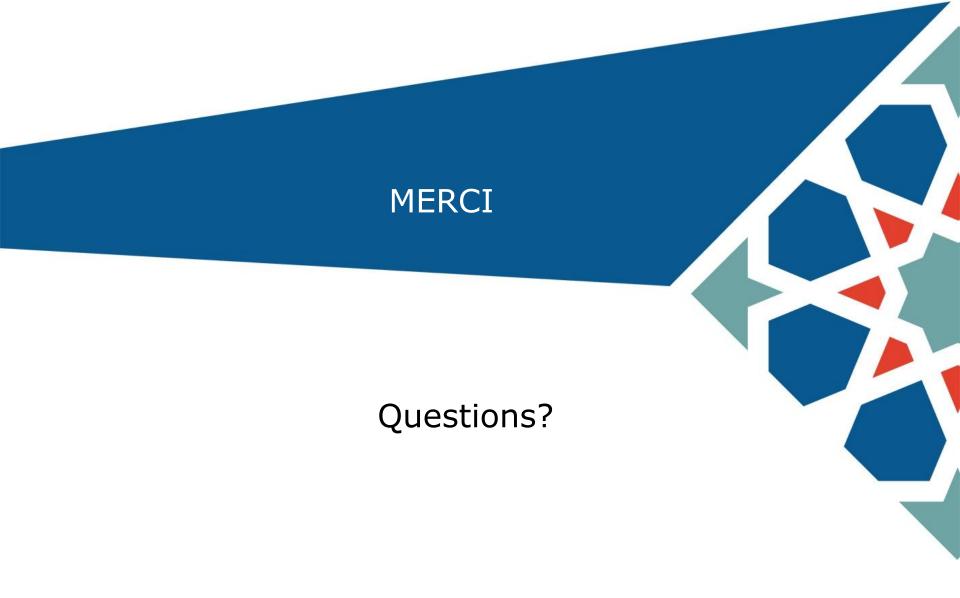


INVESTING KNOWLEDGE BASED ECONOMY

 Countries in the region have vested interest to improve the ranking in IP



 Investment has begun in incubators, technology transfer offices and innovation centers across the GCC states



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